

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b> <b>ABILITY AUTOS LLC, et al.,</b>	§ § § § §	<b>CHAPTER 11</b>  <b>Case No. 24-30351 (JPN)</b>  <b>(Jointly Administered)</b>
<b>Debtors</b>		

**NOTICE OF RESET CONFIRMATION HEARING**

You are hereby notified that the Chapter 11 Plan Confirmation hearing has been reset for July 8, 2024 at 11:30 a.m. at the U.S. Bankruptcy Courthouse in Courtroom 403, located at 515 Rusk, Houston, Texas 77002.

Parties unfamiliar with Judge Norman's procedures will need to review his webpage for further instructions (<https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-jeffrey-p-norman> ).

Respectfully submitted,

THE LANE LAW FIRM, PLLC

/s/Robert C. Lane

Robert C. Lane

State Bar No. 24046263

notifications@lanelaw.com

Joshua D. Gordon

State Bar No. 24091592

Joshua.gordon@lanelaw.com

6200 Savoy, Suite 1150

Houston, Texas 77036

(713) 595-8200 Telephone

(713) 595-8201 Facsimile

COUNSEL FOR DEBTOR

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the Notice of Final Hearing on Debtor's Motion to Use Cash Collateral was served by United States first class mail, postage prepaid to the parties listed on the attached mailing matrix and additional service either via electronic notice by the court's ECF noticing system and/or by electronic Email Notification on June 3, 2024:

**Debtors (Requested Joint Administration):**

Ability Autos LLC (BK Case No. 24-30351)

12140 Gulf Freeway

Houston, TX 77034

R.A.M. Adertizing Inc. (BK Case No. 24-30353)

12344 East Freeway

Houston, TX 77015

**US Trustee:**

Office of The United States Trustee

515 Rusk Street, Suite 3516

Houston, TX 77002

**SBA:**

U.S. Small Business Administration

Little Rock Commercial Loan Servicing Center

2120 Riverfront Drive, Suite 100

Little Rock, AR 72202

**Notice will be electronically mailed to:**

Natasha A. Alexander on behalf of Creditor United States Small Business Administration, c/o  
Office of the U.S. Attorney, Southern District of Texas

Natasha.Alexander@usdoj.gov,

[Nicole.Robbins@usdoj.gov](mailto:Nicole.Robbins@usdoj.gov); [Sydnie.Kempen@usdoj.gov](mailto:Sydnie.Kempen@usdoj.gov); [CaseView.ecf@usdoj.gov](mailto:CaseView.ecf@usdoj.gov); [usatxs.bankruptcy-ecf@usdoj.gov](mailto:usatxs.bankruptcy-ecf@usdoj.gov)

Jeannie Lee Andresen on behalf of Creditor City of Houston

[houston\\_bankruptcy@lgbs.com](mailto:houston_bankruptcy@lgbs.com), [chymel@dorelaw.com](mailto:chymel@dorelaw.com)

Jeannie Lee Andresen on behalf of Creditor Houston Community College System

[houston\\_bankruptcy@lgbs.com](mailto:houston_bankruptcy@lgbs.com), [chymel@dorelaw.com](mailto:chymel@dorelaw.com)

Jeannie Lee Andresen on behalf of Creditor Houston ISD

[houston\\_bankruptcy@lgbs.com](mailto:houston_bankruptcy@lgbs.com), [chymel@dorelaw.com](mailto:chymel@dorelaw.com)

Christopher V Arisco on behalf of Creditor Automotive Finance Corporation  
[carisco@padfieldstout.com](mailto:carisco@padfieldstout.com)

James E Cuellar on behalf of Creditor Simmons Bank  
[jcuellar@wellscuellar.com](mailto:jcuellar@wellscuellar.com)

Susan R. Fuertes on behalf of Creditor Harris County, ATTN: Susan Fuertes  
[taxbankruptcy.cao@harriscountytexas.gov](mailto:taxbankruptcy.cao@harriscountytexas.gov),  
[susan.fuertes@harriscountytexas.gov](mailto:susan.fuertes@harriscountytexas.gov); [jo.falcon@harriscountytexas.gov](mailto:jo.falcon@harriscountytexas.gov); [vriana.portillo@harriscountytexas.gov](mailto:vriana.portillo@harriscountytexas.gov)

Anthony F. Giuliano on behalf of Interested Party Micro Advance  
[afg@glpcny.com](mailto:afg@glpcny.com)

Jim D Hamilton on behalf of Creditor Stellar Bank  
[jhamilton@rossbanks.com](mailto:jhamilton@rossbanks.com), [dgraves@rossbanks.com](mailto:dgraves@rossbanks.com)

Jarrold B Martin  
[jbm.trustee@chamberlainlaw.com](mailto:jbm.trustee@chamberlainlaw.com),  
[cjbml1@trustesolutions.net](mailto:cjbml1@trustesolutions.net); [lara.coleman@chamberlainlaw.com](mailto:lara.coleman@chamberlainlaw.com); [jarrold.martin@chamberlainlaw.com](mailto:jarrold.martin@chamberlainlaw.com);  
[valerie.herrera@chamberlainlaw.com](mailto:valerie.herrera@chamberlainlaw.com)

John S Mayer on behalf of Creditor Stellar Bank  
[jmayer@rossbanks.com](mailto:jmayer@rossbanks.com)

George Alexander Pence on behalf of Creditor Automotive Finance Corporation  
[gap@pencelawfirm.com](mailto:gap@pencelawfirm.com)

US Trustee  
[USTPRegion07.HU.ECF@USDOJ.GOV](mailto:USTPRegion07.HU.ECF@USDOJ.GOV)

Melissa E Valdez on behalf of Creditor PASADENA INDEPENDENT SCHOOL DISTRICT  
AND CITY OF HOUSTON  
[mvaldez@pbfc.com](mailto:mvaldez@pbfc.com), [mvaldez@ecf.courtdrive.com](mailto:mvaldez@ecf.courtdrive.com); [arandermann@pbfc.com](mailto:arandermann@pbfc.com)

Jana Smith Whitworth on behalf of U.S. Trustee US Trustee  
[jana.whitworth@usdoj.gov](mailto:jana.whitworth@usdoj.gov)

**Mailing Service List of Creditors:**

Ace ImageWear Uniform Services  
11220 S Main St  
Houston, TX 77025

Automotive Finance Corporation  
11299 N Illinois Street  
Carmel, IN 46032

Fundworks LLC  
299 South Main Street Suite 1300 PMB 93894  
Salt Lake City, UT 84111

Innovation Refunds  
4350 Westown Pkwy Regency West 8 STE 300  
West Des Moines, IA 50266

Microadvance Funding, LLC  
8270 Woodland Center Blvd  
Tampa, FL 33614

Moran Industries, Inc.  
601 LIBERTY STREET  
Watson town, PA 17777

OnDeck Capital  
4700 W. Daybreak Pwy Suite 200  
South Jordan, UT 84009

Payroll, LLC  
5944 Coral Ridge Dr #266  
Pompano Beach, FL 33076

Simmons First National Bank  
Loan Administration  
PO Box 7009  
Pine Bluff, AR 71611

Stellar Bank  
Richard Fitzpatrick  
2222 North Durham  
Houston, TX 77008

T.K. Clay & Company, Inc., a Texas corporation  
5151 San Felipe Suite 1410  
Houston, TX 77056

/s/Robert C. Lane  
Robert C. Lane

Label Matrix for local noticing  
0541-4  
Case 24-30351  
Southern District of Texas  
Houston  
Mon Jun 3 07:09:29 CDT 2024

City of Houston  
Linebarger Goggan Blair & Sampson LLP  
Jeannie Lee Andresen  
PO Box 3064  
Houston, TX 77253-3064

Houston ISD  
Linebarger Goggan Blair & Sampson LLP  
c/o Jeannie Lee Andresen  
PO Box 3064  
Houston, TX 77253-3064

Stellar Bank  
8807 W Sam Houston Parkway N Ste 200  
Houston, TX 77040-5321

(p)AUTOMOTIVE FINANCE CORPORATION  
11299 N ILLINOIS ST  
CARMEL IN 46032-9842

Fundworks LLC  
299 South Main Street Suite 1300 PMB 938  
Salt Lake City, UT 84111-2241

Microadvance Funding, LLC  
8270 Woodland Center Blvd  
Tampa, FL 33614-2401

Ron Weiss  
7526 Knob Hill Ave  
Pasadena, TX 77505-2710

The Fundworks LLC  
Dedicated Financial GBC  
4000 Lexington Ave. Ste 125  
Shoreview, MN 55126-3153

Jarrold B Martin  
Chamberlain Hrdlicka  
1200 Smith Street  
Suite 1400  
Houston, TX 77002-4496

Ability Autos LLC  
12140 Gulf Fwy  
Houston, TX 77034-4502

(p)HARRIS COUNTY ATTORNEY'S OFFICE  
P O BOX 2928  
HOUSTON TX 77252-2928

Micro Advance  
c/o Giuliano Law PC  
Anthony Giuliano, Esq.  
445 Broadhollow Rd.  
Suite 25  
Melville, NY 11747-3645

United States Small Business Administration,  
1000 Louisiana St.  
#2300  
Houston, TX 77002-5010

CITY OF HOUSTON  
C/O HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
1235 North Loop West Suite 600  
Houston TX 77008-1772

Mary Weiss  
7526 Knob Hill Ave  
Pasadena, TX 77505-2710

PASADENA INDEPENDENT SCHOOL DISTRICT  
PO BOX 1318  
PASADENA TX 77501-1318

(p)SIMMONS BANK  
POST OFFICE BOX 733  
UNION CITY TN 38281-0733

The Lane Law Firm  
6200 Savoy Dr Ste 1150  
Houston, TX 77036-3369

Robert C Lane  
The Lane Law Firm  
6200 Savoy Dr Ste 1150  
Houston, TX 77036-3369

Automotive Finance Corporation  
c/o Padfield & Stout, LLP  
Christopher V. Arisco  
420 Throckmorton Street  
Suite 1210  
Fort Worth, TX 76102-3792  
  
Houston Community College System  
Linebarger Goggan Blair & Sampson LLP  
c/o Jeannie Lee Andresen  
PO Box 3064  
Houston, TX 77253-3064

Simmons Bank  
c/o James E. Cuellar  
440 Louisiana  
Suite 718  
Houston, TX 77002-1058

4  
United States Bankruptcy Court  
PO Box 61010  
Houston, TX 77208-1010

(p)CATERPILLAR FINANCIAL SERVICES CORPORATION  
2120 WEST END AVENUE  
NASHVILLE TN 37203-5341

Micro Advance Funding LLC  
c/o Giuliano Law PC  
445 Broadhollow Rd., Suite 25  
Melville, NY 11747-3645

Payroll, LLC  
5944 Coral Ridge Dr #266  
Pompano Beach, FL 33076-3300

Stellar Bank  
Richard Fitzpatrick  
2222 North Durham  
Houston, TX 77008-1714

US Trustee  
Office of the US Trustee  
515 Rusk Ave  
Ste 3516  
Houston, TX 77002-2604

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Harris County, ATTN: Susan Fuertes  
Harris County Attorney's Office  
Property Tax Division  
P.O. Box 2928  
Houston, TX 77252-2928 United States

Automotive Finance Corporation  
11299 N Illinois Street  
Carmel, IN 46032

Caterpillar Financial Services Corporation  
2120 West End Avenue  
Nashville, TN 37203

(d)Harris County, et al  
PO Box 2928  
Houston, TX 77252

Simmons First National Bank  
Loan Administration  
PO Box 7009  
Pine Bluff, AR 71611

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)PASADENA INDEPENDENT SCHOOL DISTRICT AND C

(d)Ability Autos LLC  
12140 Gulf Fwy  
Houston, TX 77034-4502

(d)Simmons Bank  
c/o James E. Cuellar  
440 Louisiana, Suite 718  
Houston, TX 77002-1058

(d)Stellar Bank  
8807 W Sam Houston Parkway N Ste 200  
Houston, TX 77040-5321

End of Label Matrix  
Mailable recipients 28  
Bypassed recipients 4  
Total 32